🌍 Amsoft: What's New

12/18/2014 We have partnered with a credit card and check processing company, which would allow you to accept credit cards as well as check by fax/phone. Details can be found under 'File' and 'ACH Payments'.

12/10/2014 We have added a mass change procedure, which allows you to select a range of accounts and change certain fields all at once.

12/03/2014 We have made some changes in the checkbook section of Amsoft, which allows for more checkbooks to be seen on the front screen.

11/21/2014 We have opened our Amsoft Cloud Beta test to all users. Discounted pricing available for a limited time during the end of our beta testing.

11/14/2014 We have fixed some issues with the No Loss ACORD Form.

10/24/2014 We have updated some of the ID Cards in The Form Manager.

07/12/2014 We have updated the Boiler and Machinery Application.

06/12/2014 We are Beginning our second round of Beta testing for our cloud services. Round one has been a huge success. We will be accepting the first 10 Agencies to sign up for round two.

05/29/2014 We have added a new report: invoice due for future dates.

05/08/2014 We have begun Beta-Testing our Amsoft Cloud.

05/01/2014 We have added a new report: invoice due for future dates.

04/12/2014 We have added the ability to do a search and mass update of all records..

02/07/2014 We have added Amsoft Mobile to our list of services. This allows you to access your office network from remote computers, such as a laptop or home office, through any internet connection. (requires user license for additional computers)

01/28/2014 We have added the ACORD 129.

1/02/2014 Added additional searches available from the commercial and vehicle screens.

09/13/2013 The Productions reports by Company now list the full company name as well as the company code.

09/03/2013 We have added the ability to change & modify fields on the first browse screen. See our tutorial for more information.

08/27/2013 In the batch commissions we now post pure premium along with the total premium.

08/10/2013   In the checkbook, return premium to insured, we now post the billing account number along with the account number.

05/20/2013 The KY and VA Forms have been added to the Commercial Auto ACORD manager.

04/11/2013 We have updated the ACORD 45 Additional Interest form to the newest version.

04/02/2013 We have added a new report based on billing account. It shows premium commission for all policies under one account.

03/21/2013 We have added the Certificate of Garage Insurance to the Form Managers.

03/12/13 The Policy number size on the ACORD ID Cards has been increased.

02/21/2013 We have added the AR, MO, and PA Id Cards to the Form Managers

02/04/2013 The Commercial Application has been upgraded to the newest version.

01/30/2013 The Certificate of Property has been updated to the newest version

01/20/2013 The FL, OK, and MI Id Cards have been updated to the newest version

01/12/2013 The Certificate can now retain a 0 for ded or retention in the umbrella section.

01/04/2013 All Newsletters are now able to be accessed from the top right main menu of Amsoft.

12/29/2012 The checkbook can now archive all records and remove cleared items through a date of your choosing.

12/12/2012 The ACORD 28, Evidence of Commercial Property has Been updated to the newest version.

12/03/2012 We have updated the Direct Payment Receipt.

11/29/2012 All cert binder and evidence forms now have the lien holder or cert holder listed on the browse. This should make it easier to find the exact form you need.

10/08/2012 The evidence of property has been upgraded.

10/02/2012 The Binder has been upgraded.

09/25/2012 The intermodal Certificate has been upgraded.

09/20/2012 The certificate of property has been upgraded.

09/18/2012 The commercial app has been upgraded.

08/29/2012 When copying a policy, Amsoft will copy drivers along with the vehicles.

08/17/2012 The Commercial Application 125 has been updated to address printing issues on some computers.

08/05/2012 The ACORD 28 has been updated to fix alignment issues.

07/16/2012 The workers comp form has been updated to the 2012 form.

06/23/2012 Spell check in memos had stopped working on some version of windows. It is now fixed.

06/05/2012 The General Liability Section has been updated.

05/20/2012 The Property Application has been updated,

05/07/2012 The Certificate of Leased vehicles has been updated.

04/23/2012 Form 25, Certificate of Liability has been updated

04/12/2012 Scanning Updated . Among other things, added ability to add a document from the a+ driver to an existing document.

03/20/2012 Updated workers comp and gen liability applications in the form managers.

03/02/2012 Reports policy count under production can now be sorted by 3 additional fields Group source other.

02/10/2012 The ACORD 127 has been upgraded to the newest version.

02/03/2012 The ACORD 126 has been upgraded to the newest version.

01/28/2012 The ACORD 125 has been upgraded to the newest version.

01/18/2012 MA Personal Auto Application Added to the Form Managers

01/17/2012 MA Commercial Auto Application Added to the Form Managers

12/14/2011 Cancellation Request Updated

11/07/2011 ACORD Forms have been updated

10/17/2011 The Certificate Holder list report has been updated.

09/11/2011 We have added the ability to import the information for 5 vehicles into the operations and descriptions section of the certificate of Liability.

09/01/2011 We have added tutorials to address the new Archive feature for old records. This is available on our website: www.amsoft.org

08/17/2011 Updated Batch Deletion to include the Archiving of old Accounts.

08/05/2011 Updated the Condensed Vehicle Listing

07/28/2011 We now have the ability to import lists of vehicles from data files.

07/11/2011We have updated the Business Auto Section of the Commercial Application.

06/16/2011Many acord forms now have a button added which will allow you to change the fonts size. This has the effect of increasing the size of the form on the screen.

06/02/2011In the General Ledger, we have added a new uncleared register report makes it easier to get a list of all uncleared checks by date.

05/18/2011We have added a new expanded certificate listing.

04/07/2011We have added a copy button to the life coverage screen.

03/23/2011We have expanded some date fields to work with systems using very large fonts.

02/16/2011 You can now indicate on a certificate if it is for an additional insured.

02/12/2011 We have addressed the security issues which caused some problems interfacing with the forms section.

02/03/2011 The Evidence of Commercial Property has been updated.

01/28/2011 The Direct Payment receipt has been updated

01/17/2011 Amsoft now has the ability to store unlimited additional Insured's for an account.

01/11/2011 The Certificate of Liability ACORD Form has been upgraded to the newest version.

01/04/2011 The Auto ID cards have been updated

12/10/2010 The Notes area for the client will now print a listing.

12/09/2010 The ID Card has been updated in the Form Managers.

12/04/2010 The Certificate of liability has been updated in the Form Manager.

11/30/2010 The Crime ACORD form had been updated in the Form Manager.

10/27/2010 We have added a report to list all tagged memos. There are both the full memo and an abbreviated memo format.

08/17/2010 The Tiff driver now allows for sending to the company & Mga.

07/12/2010 The Checkbook has been updated with new reports to help with balancing the bank statement.

06/09/2010 Updated auto endorsement form 71

05/26/2010 added directors & officers

05/10/2010 Updated the new scanning to allow scanning from the image browse screen. You can also add a page from there and print the current page.

04/15/2010 From the scan & view manger you can now jump to a new page & keep all pages the same size.

03/03/2010 We have updated the tutorials on our website, and also added some new ones. They are a great way to find out how to utilize more aspects of the program, as well as training new employees!

02/27/2010 We have added some features to the scanning section to make looking up existing documents faster. You can also now turn off the image display while scrolling through documents to speed things up.

02/15/2010 The calendar and reminders have been updated.

02/03/2010 The Certificate of Property was updated to the newest version.

01/29/2010 The Certificate was updated to the newest version.

01/04/2010 Updated the Business Auto Section of the Commercial App to the newest version in the Form Managers.

12/22/2009 Added fields to the driver screen

12/18/2009 Added fields to the vehicle screen, Including PIP and OBEL

12/07/2009 Changed data xchange so that you can load the website for the company associated with the current insured, or load it with data from the current insured.

12/02/2009 Allowed more fields to be exported with the import/export section.

11/15/2009 In the scanning section with have added an alternative email section. This will allow you to email through services like Yahoo mail. This will be made available in other sections soon.

11/04/2009 We have added the ability to tag, and then change the account #'s for The Commercial Endorsement, and the Certificate.

10/29/2009 Added the Ability to create pdf's for the sign & Glass Supplement ACORD Form.

10/20/2009 Updated the Commercial Certificate.

10/15/2009 Added the ability to NOT display the contact on the client browse.

10/10/2009 Added additional search capabilities to commercial property, air craft, & certificates as well as the prospect screen.

10/01/2009 We have added the ability to turn off the Automatic Past due Memos Reminders: go to 'File', then 'Options'… the check for this is at the bottom of the screen.

09/23/2009 We have added the agent's signature to the ACORD 28 in the Form Managers.

09/01/2009 We have added a condensed Driver listing to the driver/people screen.

08/28/2009 We have added a condensed vehicle listing report to the Vehicle coverage screen.

08/17/2009 We have added a new search utility to the client listing, which will allow you to search for any information… like an address or information entered in the notes section.
08/04/2009 We have added the ability to charge a fee in the direct premiums. You can then print a receipt for the fee and the payment.

07/27/2009 We have added a feature called Data XChange, which will export Insured Data to a small popup window, open that policies Company Website, and give you the ability to paste information onto the website, which should make logging into an account much simpler. We have a tutorial on our website, which explains it all:
http://www.amsoft.org/viewlets/dataxchange/dataxchange.html

07/03/2009 We have added the option to print additional Insured Info on the invoice.

06/18/2009 We have added an export to Excel for Commercial Liability.

05/12/2009 We have updated the Certificate to include listings for one insured, as well as the ability to sort by lienholder.

04/22/2009 A Contact field has been added to the client information screen.

04/17/2009 We have added an assigned adjuster field to the claims.

04/12/2009 We have added an automatic reminder for the Memos and Suspense section

04/06/2009 We have added a new Appointment/Calender section with reminders.

03/19/2009 CT has been added to the ID Cards in the Form Manager

03/13/2009 We have added the Agency Fax # To the Certificate of Liability

03/11/2009 The Account Code has been added to the Certificate of Property

03/02/2009 The Watercraft Section has been enhanced.

02/25/2009 ACORD 38 Now prints for just one record.

02/05/2009 We have updated the Certificate and Binder.

01/20/2009 We have added unlimited phone #s to the producer section.

12/26/2008 The newest version of the Certificate of Liability has been added to the Form